

Innovative Workflow DDAS 101

Presented by: Will Higginbotham



 **The Mastermind Series**

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Introduction

- What is DDAS?
- Three main components:
 - Trigger
 - Condition
 - Action
- Setup
- Best Practices

What is DDAS?

- Data Driven Automation System
- Similar to Field Level Events (FLE's)
- Rules engine to automate some, if not all of a specific process.
- Runs based on work by staff or system processes (Job Scheduler)

Navigating Existing DDAS Rules

Look up DDAS using:

- ID
- SYSTEM
- TABLE
- TASK (similar to CM Diary Codes)
- GROUP

Creating New DDAS Rule

- Add New or Add Duplicate
- Trigger
- Condition
- Action
 - Tasks
 - Data Field Update
 - Notes & Misc
 - Status, EDImatrix

Best Practices

- Test all newly created DDAS rules in TEST environment prior to implementing in PROD.
- Use existing Standard Operating Procedures (SOP's) to identify opportunities for DDAS rules.
- DDAS-ERR Task to identify syntax errors in DDAS configuration

Questions & Answers

Please propose your questions in the Zoom chat **to everyone** and they will be answered during Q & A.



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Feeling like an expert? Join us for a more advanced session on DDAS.

DDAS 201 – Thursday, May 20th at 2pm EDT

To RSVP visit: <https://vertican.tech/mastermind/>