

Innovative Workflow DDAS 201

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 **The Mastermind Series**

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TECHNOLOGIES**

Advanced DDAS

- Analyzing bridge tables during imports
- Useful variable names for specific triggers
- DDASYESNO
- DDASDOCS for the most advanced document automation functionality
- Programs DDAS to automate workflow processes currently being done manually.
- IFTASK()

DDAS During Flat File Imports

- SYSTEM.NEWCASE
- VENDORIN.EDICODE
 - Must set flag in Data Schema
- Bridge Table Data Evaluation

DDAS During YGC Imports

- SYSTEM.YGCCDATA
 - Example: **XTTBL** = 'DATA04' and not `qempty(data04.emp_name)`
- SYSTEM.YGCPCODE
 - **MFINDCODE** - must be used to determine the p-code. Do not include the '*CC:' in the p-code.
 - EXAMPLE: `inlist(mfindcode, 'C100', 'C101', 'C104', 'C105', 'C106', 'C107', 'C108', 'C109', 'C113', 'C114', 'C115)` and `!qempty(dlegal.suitdate)` and `qempty(dlegal.judgdate)`

DDAS During QVX Imports

- **SYSTEM.QVXPCODE**

- **MYPCODE** - must be used to determine the p-code. Do not include the '*vX:' in the p-code.

- EXAMPLE: **myrcode** = "S022"

- **MPCODETYPE** – This variable can be used to distinguish between p-codes received during new placements vs claim updates

- **mpcodetype** = 'NEW' – Will trigger for p-codes in new placements.
 - **mpcodetype** = 'UPDATE' – Will trigger for p-codes in claim updates.
 - If this variable is not passed, DDAS will trigger for all p-codes regardless of when received.

DDAS Using Tags

- **SYSTEM.VEXTAGS**

- Upon import of QVX files, you can look for a certain tag in import file but not on ourfile.
- Example: `tags.tag = 'AGYMNEW'`

- **IFTAG()**

- Any DDAS rule, QVX-related or not, can look for a certain tag on the ourfile.
- Example: `iftag(dfile,' ', 'PTP ') = .f.`

Other Useful Variables

- **username** – Q-Law username
- **seclevel** – Security level
- **mxyoldval** – Data value of field in trigger prior to update
- **mpaytype** – Type of payment being posted
 - Additional payment variables in `.\help\DDAS cost-payment control.pdf`

DDASYESNO

- Ability to control if a function should be allowed based on condition
 - DDASYESNO.COSTCALC
 - DDASYESNO.PAYCALC
 - DDASYESNO.PAYVALIDA
 - DDASYESNO.WS_CALL
- Only Trigger, Condition, and Reminder Text are used

DDASDOCS

- Ability to control what, if any, template or existing media should be included.
- Condition will return document name string rather than standard T/F
- Only Trigger and Condition are used
- Allows users to have one task code for a process for all ourfiles

Useful Programs

- suitrecord
- getcourtdate/dcaldelete
- Add records to account-level tables
 - dserveadd, legprocadd, certmailadd, dlienadd, dgarnadd
- deletetaskset

IFTASK()

Determine whether task:

- Exists.
- Is active on account.
- Has been completed.
 - If task was passed or rejected.

Questions & Answers

Please propose your questions in the Zoom chat **to everyone** and they will be answered during Q & A.



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