

PaymentVision Integration with Q- Law and Q-LawE

Presented by:

Kurt Sund, CIO and Q-LawE Product
Owner, Vertican Technologies

Sean Fleming, Director of Product
Engineering, PaymentVision



A Joint Presentation from:



 **The Mastermind Series**

Program

- Introduction
 - Rob Mengarelli, VP Sales, PaymentVision
 - Angel Keller, Director of Strategic Partnerships & Sales, PaymentVision
 - Sean Fleming, Director of Product Engineering, PaymentVision
- General overview including demo of Q-LawE by Kurt Sund
 - Multiple creditor trust account support
 - Payment arrangement setup in Q-LawE
 - Instant credit/debit card payment
 - Import PaymentVision web payment batches
- Demo of PayWeb 360 by Sean Fleming
- Future roadmap by Kurt Sund

Integration between Payment Vision and Vertican

This Mastermind session will highlight the highly efficient integration between PaymentVision and Vertican and will include the following:

- Payment plans that include payment methods such as credit card, debit card, or ACH can be created in Q-Law and Q-LawE with the confidential card information ONLY being stored on PaymentVision secure systems. A token is used for Q-Law and Q-LawE to send real instructions to pay an account.
- Multiple client trust accounts are supported, allowing the correct deposit of funds without the firm executing any manual corrections.
- Debtors may make payments directly on the firm's co-branded PaymentVision website by logging in using credentials sent to them by letter (usually demand letter).
- Those payments will be exported to the firm daily for an automated payment import process that posts to the correct account.

Instant credit card payments

Instant Payments may be entered in Q-LawE:

- The payment may be a down payment on a payment plan
- The payment can be a single payment not in a payment plan.
- The credit/debit card is attempted to be charged immediately and in the event of a rejection, a detailed message is shown to user describing why rejection occurred.

The Future Roadmap for 2022:

- Email and Text consent – opt in or opt out and the ability to share consent between PaymentVision and a firm.
- Debtors can create payment plans for settlement or payment in full plans using Resolve My Bill and Web Products. The creditor rules are defined in Q-Law and Q-LawE and uploaded to PaymentVision with the daily balance upload file.
- Those rules will be used when the Debtor creates the payment plan in the PaymentVision system.

Questions & Answers

Please propose your questions in the Zoom chat to everyone.



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