PaymentVision Integration In COLLECTION-MASTER

COLLECTION MASTER

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The Mastermind Series

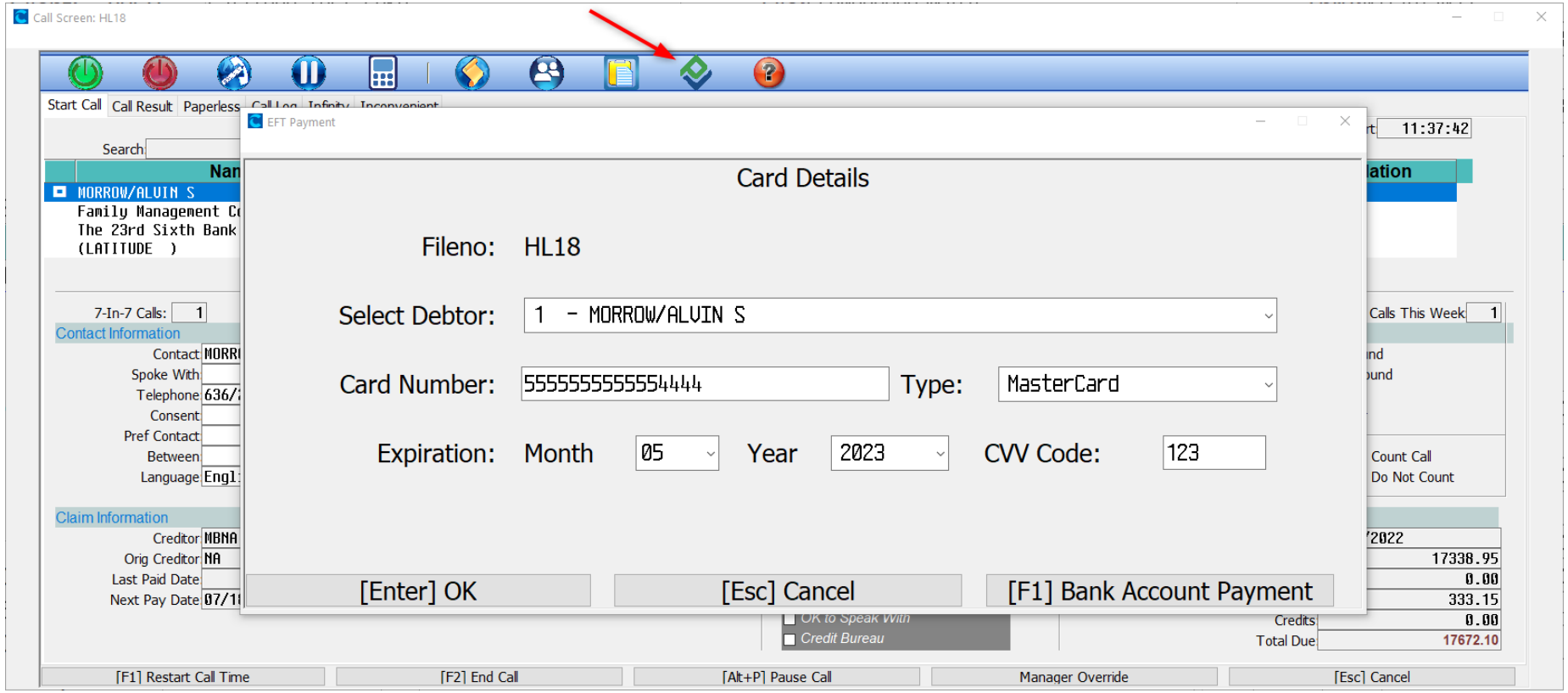
Presented by VERTICAN TECHNOLOGIES

PaymentVision: Goals For Today

- Review the Paperless File Enhancements
- Review Security and Compliance
  - No credit card information is stored in Collection-Master
  - Tokens used to communicate between CM and PV
- Review Automation for Processing Scheduled Payments on their Due Date
- Q&A

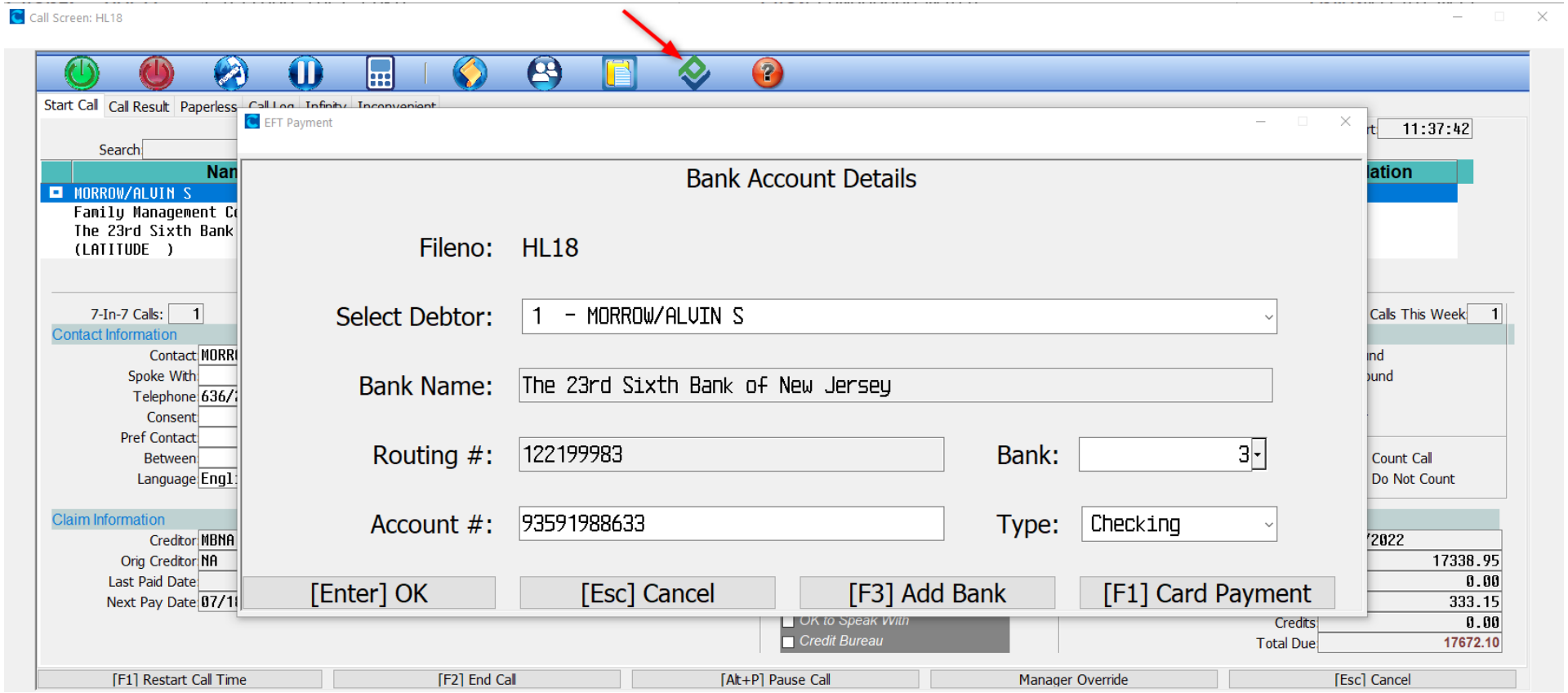
PaymentVision: Paperless File

- Call Screen Enhancements – Card Payments



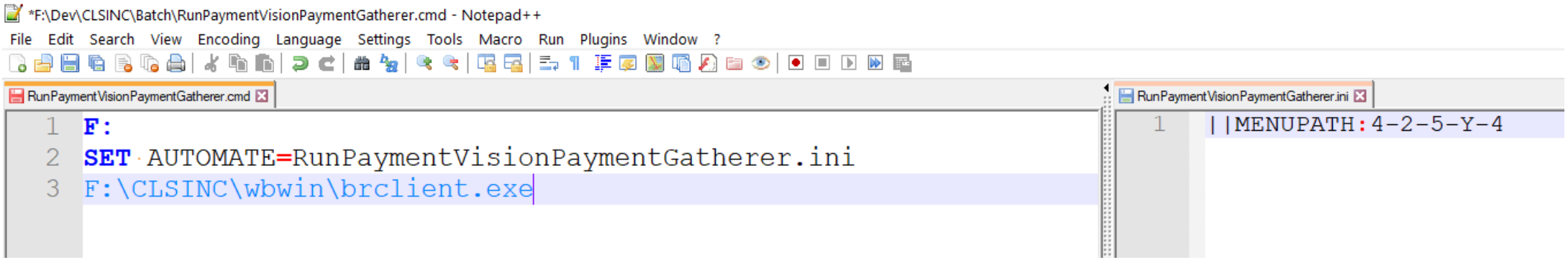
PaymentVision: Paperless File

- Call Screen Enhancements – ACH Payments



PaymentVision: Automation

- Create two files
  - .CMD – can be saved anywhere (Desktop recommended)
  - .INI – save in F:\CLSINC\CUSTOM



Q&A